

BT Private Wealth Markets

BT Private Wealth Markets is your single point of access to listed and unlisted investment opportunities.

OVERVIEW

Exclusively available to our wholesale clients, BT Private Wealth Markets offers:

- > An ASX trading service that can execute across multiple asset classes, including listed equities, fixed income and exchange traded funds (ETF's)
- > An experienced team who can discuss specific holdings, the market and strategies to buy or sell a security
- > Access to institutional pricing and market flows that may deliver better outcomes than typically available through an online broker.

WHO CAN BENEFIT FROM BT PRIVATE WEALTH MARKETS?

The service is designed for wholesale individuals, companies and trusts that want to:

- > Access institutional pricing and liquidity
- > Execute block trades efficiently
- > Convert issuer sponsored holdings into 'tradeable' positions
- > Speak to an Investment Specialist about strategies and execution in real time.

BENEFITS

Clients can benefit from access to:

- > **Investment markets** – primary and secondary markets including IPOs, placements, hybrids and bonds
- > **Competitive pricing** – execution fees are tailored to the type of investment and level of service offered
- > **Market intelligence** – relevant news flow, commentary and insights into market movements, supported by algorithmic trading tools and market experience across ASX listed securities
- > **Quality of execution** – aiming to achieve the best price within optimal time frames for both single stock and complete portfolios
- > **Additional thematic-led opportunities** – insights from our Chief Investment Director and associated solutions through our Global Investment Service (GIS).

HOW TO APPLY

For more information on BT Private Wealth Markets speak to your Private Banker or Investment Specialist or call 1800 068 043.



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